

PRESS RELEASE

August 24, 2023

The Issuance and Sale of Natixis CIB's Green Uridashi Notes

Natixis Corporate & Investment Banking ("Natixis CIB") and Daiwa Securities Group Inc. ("Daiwa") are pleased to jointly announce the issuance and sale of AUD Green Uridashi Notes. The Notes will be issued by Natixis and distributed by Daiwa Securities Co. Ltd. to Japanese individual and institutional investors.

The proceeds of the transaction will be used for renewable energy projects under Group BPCE's "Sustainable Development Bond Program".

Natixis filed the amendment concerning the issuance of the Notes to the shelf registration statement with Kanto Local Financial Bureau on 9th August 2023 and the supplemental document to the shelf registration statement today. Daiwa securities Co. Ltd. will distribute the Notes to Japanese retail and institutional investors from 28th August to 4th September 2023.

Natixis is a longstanding issuer of Uridashi bonds, having made its inaugural issuance in March 2015. The bank also supports debt issuance by its parent company, BPCE SA, in Japan including through Samurai, Uridashi and Private Placements. BPCE SA, the main issuer of Group BPCE in the bond market, has been an active issuer in Japan since 2012 and counts the country as a key market in the diversification of its funding.

Summary of the Notes

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| Issuer | Natixis |
| Currency | AUD |
| Size | 35.5 million |
| Tenor | Approximately 5 year |
| Coupon | 4.82% |
| Denomination | 1,000 AUD |
| Offering Period | 28 th August 2023 to 4 th September 2023 |
| Delivery Date | 6 th September 2023 |
| Maturity Date | 11 th September 2028 |

About Natixis Corporate & Investment Banking

Natixis Corporate & Investment Banking is a leading global financial institution that provides advisory, investment banking, financing, corporate banking and capital markets services to corporations, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.

Our teams of experts in close to 30 countries advise clients on their development, helping them to grow and transform their businesses, and maximize their positive impact. Natixis is committed to aligning its financing portfolio with a carbon neutrality path by 2050 while helping its clients reduce the environmental impact of their business.

As part of the Global Financial Services division of Group BPCE, the second largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks, Natixis benefits from the Group's financial strength and solid financial ratings (Standard & Poor's: A, Moody's: A1, Fitch Ratings: AA-, R&I: A+).

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About Daiwa Securities Group Inc.

Daiwa Securities Group aims to realize the SDGs by creating a sustainable capital cycle with the core concept of "From savings to SDGs" in its management vision "Vision 2030". Working together with stakeholders, we strive to strengthen our medium to long term corporate value and create sustainable and prosperous society through SDGs and ESG initiatives.

(Reference) Daiwa Securities Group's Sustainability Initiatives:

https://www.daiwa-grp.jp/sustainability/?cid=ad_eir_sdgspress

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