

Tokyo, June 28, 2023

Natixis CIB issues inaugural Green Uridashi Notes

Natixis Corporate & Investment Banking (“Natixis CIB”) is pleased to announce the successful issuance and sale of USD and AUD denominated Uridashi bonds (collectively “the Notes”). The Notes were issued by Natixis CIB and sold by SMBC Nikko Securities Inc. (“SMBC Nikko”).

The issuance represents Natixis CIB’s inaugural green uridashi bonds placement and the proceeds of the transaction will be used for renewable energy projects under Group BPCE’s “Sustainable Development Bond Program”.

Natixis CIB filed the amendments to shelf registration statement with Kanto Local Financial Bureau on 5th June 2023 and supplemental documents to the shelf registration statement on 15th June 2023. SMBC Nikko distributed the Notes to Japanese retail and institutional investors from 19th to 28th June 2023.

Natixis CIB completed its first Uridashi transaction in March 2015. The bank also supports debt issuance by its parent company, BPCE SA, in Japan, including through Samurai, Uridashi and Private Placements. BPCE SA, the main issuer of Groupe BPCE in the bond market, has been an active issuer in Japan since 2012 and counts the country as a key market in the diversification of its funding.

Summary of the Notes

Issuer	Natixis	
Currency	USD	AUD
Size	85.6 million	41.4 million
Tenor	4 year	
Coupon	4.72%	4.83%
Maturity Date	28 June 2027 (Wed)	
Denomination	1,000 USD / AUD	
Offering Period	19 June 2023 (Mon) to 28 June 2023 (Wed)	
Coupon Payment Date	Semi Annual Coupon Payment (28 June/28 December per year)	
Delivery Date	29 June 2023 (Tue)	

About Natixis Corporate & Investment Banking

Natixis Corporate & Investment Banking is a leading global financial institution that provides advisory, investment banking, financing, corporate banking and capital markets services to corporations, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.

Our teams of experts in around 30 countries advise clients on their strategic development, helping them to grow and transform their businesses, and maximize their positive impact. Natixis CIB is committed to aligning its financing portfolio with a carbon neutrality path by 2050 while helping its clients reduce the environmental impact of their business.

As part of the Global Financial Services division of Groupe BPCE, the second largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks, Natixis CIB benefits from the Group's financial strength and solid financial ratings (Standard & Poor's: A, Moody's: A1, Fitch Ratings: AA-, R&I: A+).

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