



**法國外貿銀行
香港分行**

**NATIXIS
HONG KONG BRANCH**

**主要財務資料披露聲明書
二零一六年六月三十日**

**KEY FINANCIAL INFORMATION
DISCLOSURE STATEMENTS
AS AT 30 JUN 2016**



法國外資銀行 香港分行

NATIXIS
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| 1 部份 - 分行資料 | Section A - Branch Information | | |
|-------------------------|--|------------|------------|
| 損益核算表 | i, Profit and Loss | | |
| 千港元 | Figures in HKD thousand | 2016-06-30 | 2015-06-30 |
| 1 利息收入 | Net interest income | | |
| 利息收入 | Interest income | 288,888 | 247,092 |
| 利息支出 | Interest expense | (203,041) | (178,062) |
| | | 85,827 | 71,030 |
| 2 營運收入 | Other operating income | | |
| 指定以公允價值列賬之金融工具之溢利/(虧損) | Net gains/(losses) on fair value change of financial instruments designated at fair value through profit or loss | - | - |
| 外匯買賣收益/(虧損)淨額 | Gains less losses arising from trading in foreign currencies | 1,887 | 45,999 |
| 持作買賣用途之證券交易收益/(虧損)淨額 | Gains less losses on securities held for trading purposes | - | - |
| 其他買賣交易收益/(虧損)淨額 | Gains less losses from other trading activities | - | - |
| 費用及佣金收入淨額 | Net fees and commission income | 54,885 | 49,181 |
| 其他 | Others | 727,738 | 505,573 |
| | | 784,510 | 600,747 |
| 3 營運支出 | Operating expenses | | |
| 人事費用 | Staff expenses | (253,280) | (212,370) |
| 租金 | Rental expenses | (28,360) | (27,810) |
| 其他開支 | Other expenses | (207,052) | (181,204) |
| 其他準備金支出淨額 | Other net charge on provisions | - | - |
| | | (488,692) | (431,399) |
| 4 除準備金前稅前經營溢利 | Operating profit before provisions | 381,845 | 240,370 |
| 5 款及其他應收賬值虧損 | Impairment losses and provisions for impaired loans and receivables | - | (17,570) |
| 6 經營溢利 | Operating profit | 381,845 | 222,799 |
| 7 出售物業、設備及投資物業收益/(虧損)淨額 | Gains less losses from the disposal of property, plant and equipment and investment properties | (4) | - |
| 8 稅前溢利 | Profit before taxation | 381,841 | 222,799 |
| 9 稅項支出 | Tax expenses | (58,446) | (14,147) |
| 10 稅後溢利 | Profit after taxation | 323,395 | 208,652 |



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資產負債表

II. Balance Sheet

| 貨幣千元 | Figures in HKD thousand | 2016-06-30 | 2015-12-31 |
|-----------------------|---|-------------------|-------------------|
| 資產 | Assets | | |
| 現金及在銀行的存款 | Cash and balances with banks | 1,510,165 | 1,072,885 |
| 在銀行的存款，並於1至12個月內到期的存款 | Placements with banks which have a residual contractual maturity of more than one month but not more than 12 months | 79,484 | 67,592 |
| 存放於海外辦事處金額 | Amount due from overseas offices | 15,681,839 | 4,478,024 |
| 匯票 | Trade bills | 1,473,240 | 1,508,452 |
| 持有的存款證 | Certificates of deposit held | 2,731,326 | 1,260,780 |
| 持作買賣用途之證券 | Securities held for trading purposes | - | - |
| 貸款及其他應收賬目 | Loans and receivables | | |
| 客戶貸款 | Loans and advances to customers | 19,760,440 | 23,884,407 |
| 給予銀行同業的貸款 | Loans and advances to banks | - | - |
| 其他賬項 | Other accounts | 1,605,080 | 1,062,587 |
| 減值貸款及其他應收賬目 | Provisions for impaired loans and receivables | (99,072) | (97,958) |
| | | 21,266,407 | 24,849,036 |
| 投資證券 | Investment securities | 2,437,573 | 5,614,336 |
| 其他投資 | Other investments | - | - |
| 物業、設備及投資物業 | Property, plant and equipment and investment properties | 44,693 | 48,324 |
| 總資產 | TOTAL ASSETS | 45,221,787 | 38,890,441 |
| 負債 | Liabilities | | |
| 在銀行的存款及結餘 | Deposits and balances from banks | 19,085,676 | 7,468,780 |
| 客戶存款 | Deposits from customers | | |
| 活期存款及往來帳戶 | Demand deposits and current accounts | 4,008,673 | 5,204,710 |
| 儲蓄存款 | Savings deposits | - | - |
| 定期存款及通知存款 | Time, mail and notice deposits | 2,502,600 | 1,738,284 |
| | | 7,511,273 | 6,942,994 |
| 欠海外辦事處金額 | Amount due to overseas offices | 16,183,607 | 21,816,728 |
| 已發行存款證 | Certificates of deposit issued | 858,482 | 480,000 |
| 已發行債券 | Issued debt securities | - | 60,000 |
| 其他賬項 | Other liabilities | 1,741,781 | 1,878,981 |
| 撥備 | Provisions | - | - |
| 總負債 | TOTAL LIABILITIES | 46,221,787 | 38,890,441 |



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損益核算表附加資料

III. Additional Profit and Loss Information

| 港千元 | Figures in HKD thousand | 2016-06-30 | 2015-06-30 |
|----------|--------------------------------|---------------|---------------|
| 用及佣金收入 | Fees and commission income | 88,983 | 83,256 |
| 用及佣金支出 | Fees and commission expenses | (14,095) | (14,075) |
| 用及佣金收入淨額 | Net fees and commission income | <u>64,888</u> | <u>49,181</u> |

資產負債表附加資料

IV. Additional Balance Sheet Information

| 港千元 | Figures in HKD thousand | 2016-06-30 | 2015-12-31 |
|-------------|---|---------------|---------------|
| 減值貸款及其他應收賬項 | 1) Provision for impaired loans and receivables | - | - |
| - 綜合減值撥備 | - Collective provisions | 98,072 | 97,856 |
| - 客戶貸款特殊性撥備 | - Specific provisions for loans and advances to customers | <u>98,072</u> | <u>97,856</u> |

特殊性撥備是由分行入賬而總行則作出集團性的綜合減值撥備。

Specific provisions were made at the branch level whereas collective impairment is assessed and recorded at Head Office for the whole Natixis group.

| 減值貸款 | 2) Impaired loans and advances to customers | 2016-06-30 | 2015-12-31 |
|-----------------------|---|------------|------------|
| 個別已作出減值決定之客戶貸款數額 | - amount of impaired loans and advances to customers which are individually determined to be impaired | 130,644 | 135,082 |
| 就該等貸款所撥出特殊撥備的款額 | - amount of specific provisions made for such loans and advances | 88,072 | 87,956 |
| 該等貸款所作之特殊性撥備已考慮之抵押品總額 | - value of collateral which has been taken into account in respect of such loans and advances to which the specific provisions relate | 0 | 4,393 |
| 該等貸款佔客戶貸款總額的百分比 | - percentage of such loans and advances to total amount of loans and advances to customers | 0.66% | 0.57% |

特殊撥備金已計及該等貸款的抵押品價值。

Specific provision were made after taking into account the value of collateral in respect of such loans and advances.



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IV. Additional Balance Sheet Information (Continued)

1. 資產負債表附加資料(續)

| 港幣千元 | Figures in HKD thousand | 2016-06-30 | 2015-12-31 |
|--|--|------------|------------|
| 3) Overdue loans and advances to customers | | | |
| 逾期客戶貸款 | Gross amount of loans and advances to customers which have been overdue for: | | |
| 客戶貸款的逾期並已逾期: | more than 3 months but not more than 6 months | - | 130,689 |
| - 3個月以上至6個月 | more than 6 months but not more than one year | 130,814 | - |
| - 6個月以上至1年 | more than one year | 130,814 | 130,689 |
| - 1年以上 | | | |
| 逾期客戶貸款佔客戶貸款總額的百分比, 並已逾期 | Percentage of total amount of loans and advances to customers which have been overdue for: | | |
| - 3個月以上至6個月 | more than 3 months but not more than 6 months | 0.00% | 0.00% |
| - 6個月以上至1年 | more than 6 months but not more than one year | 0.00% | 0.55% |
| - 1年以上 | more than one year | 0.68% | 0.00% |
| | | 0.68% | 0.55% |
| 特殊撥備的金額已計及該等貸款 | Amount of specific provisions made on such overdue loans and advances for: | | |
| - 3個月以上至6個月 | more than 3 months but not more than 6 months | - | 97,956 |
| - 6個月以上至1年 | more than 6 months but not more than one year | 98,072 | - |
| - 1年以上 | more than one year | 98,072 | 97,956 |
| | | | |
| 有擔保逾期貸款所持有的抵押品的最新估計市價 | Market value of collateral held against the covered portion of overdue loans and advances | - | - |
| 有擔保逾期貸款 | Covered portion of overdue loans and advances | 130,814 | 130,689 |
| 無擔保逾期貸款 | Uncovered portion of overdue loans and advances | 130,814 | 130,689 |
| | | | |
| 4) Rescheduled loans and advances to customers, excluding those which have been overdue for more than 3 months | | | |
| 該等貸款佔客戶貸款總額的百分比 | Percentage of such loans and advances to total amount of loans and advances to customers | 0.00% | 0.00% |
| <i>The branch did not have any impaired, overdue or rescheduled loans and advances to banks at both reporting dates.</i> | | | |
| 5) Overdue other assets (including trade bills and debt securities) which have been overdue for | | | |
| 逾期的其他資產(包括貿易票據及債務證券)並已逾期 | more than 3 months but not more than 6 months | - | - |
| - 3個月以上至6個月 | more than 6 months but not more than one year | - | - |
| - 6個月以上至1年 | more than one year | - | - |
| - 1年以上 | | | |
| | | | |
| 6) Amount of repossessed assets held | | | |
| 持有收回之資產的金額 | <i>The repossessed assets are booked under the lowest cost or net realizable value.</i> | | |
| 收回之資產會以成本價或可變現淨值入帳。 | | | |

1. 資產負債表以外的項目

| 港幣千元 | Figures in HKD thousand | 2016-06-30 | 2015-12-31 |
|---------------------------------------|---|------------|------------|
| V. Off-Balance Sheet Exposures | | | |
| 或有負債及承擔 | | | |
| 直接信貸替代項目 | Direct credit substitutes | 513,107 | 69,572 |
| 與交易有關的或有項目 | Transaction-related contingencies | 14,719 | 14,719 |
| 與貿易有關的或有項目 | Trade-related contingencies | 3,155,657 | 2,073,770 |
| 票據發行及轉讓式包銷安排 | Note issuance and revolving underwriting facilities | - | - |
| 其他承擔 | Other commitments | 28,769,617 | 22,417,086 |
| 遠期外匯存款 | Forward forward deposits placed | 124,151 | - |
| | | 32,577,151 | 24,576,127 |
| 衍生工具 | | | |
| 衍生工具名義金額 | | | |
| 匯率合約 | Notional amounts of derivatives transactions | 18,246,829 | 17,408,358 |
| 利率合約 | Exchange rate-related contracts | - | 180,000 |
| 其他 | Interest rate contracts | - | - |
| | Others | 18,246,829 | 17,508,358 |
| 衍生工具公平價值 | | | |
| 匯率合約 | Fair value of derivative transactions | (21,465) | 14,362 |
| 利率合約 | Exchange rate-related contracts | - | 18 |
| 其他 | Interest rate contracts | - | - |
| | Others | (21,465) | 14,380 |

公平價值並未計入雙邊淨額結算安排的影響。

Fair value has not taken into account the effect of valid bilateral netting agreements.



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VI. Segmental information

1. 分類資料

| | | 2016-06-30 | 2015-12-31 |
|---|--|--|---|
| 1) 按行業分類 | 1) By industry sector | | |
| | | 抵押品佔客戶 貸款之百分比 % of loans and advances covered by collateral | 抵押品佔客戶 貸款之百分 比 % of loans and advances covered by collateral |
| | | HKD'000 | HKD'000 |
| 按行業分類的客戶貸款總額 | Gross loans and advances to customers by industry sector | | |
| 在香港使用的貸款 | Loans and advances for use in Hong Kong | | |
| 工商金融 | Industrial, commercial and financial: | | |
| - 物業發展 | - Property development | 1,215,787 | 0.0% |
| - 物業投資 | - Property investment | - | - |
| - 金融企業 | - Financial concerns | - | 1,550,080 |
| - 股票經紀 | - Stockbrokers | - | - |
| - 批發及零售業 | - Wholesale and retail trade | 775,945 | 0.0% |
| - 製造業 | - Manufacturing | 588,848 | 0.7% |
| - 運輸及運輸設備 | - Transport and transport equipment | - | - |
| - 娛樂活動 | - Recreational activities | - | - |
| - 資訊科技 | - Information technology | 369,825 | 0.0% |
| - 電力及氣體燃料 | - Electricity and gas | 1,651,797 | 42.9% |
| - 其他 | - Others | 2,793,402 | 0.0% |
| 個人 | Individuals: | | |
| - 購買「居者有其屋計劃」、 「私人機構參與屋置計劃」和「租者置其屋計劃」 樓宇的貸款或其他其他的相關計劃 | - loans for the purchase of flats in the Home Ownership Scheme, Private Sector Participation Scheme and Tenants Purchase Scheme or their respective successor schemes; | - | - |
| - 購買其他住宅物業的貸款 | - loans for the purchase of other residential properties | - | - |
| - 信用卡貸款 | - credit card advances | - | - |
| - 其他 | - others | - | - |
| 貿易融資 | Trade finance | 1,085,897 | 1.3% |
| 在香港以外使用的貸款 | Loans and advances for use outside Hong Kong | 11,397,218 | 18.1% |
| | | <u>19,756,440</u> | <u>13.9%</u> |
| | | 2016-06-30 | 2015-12-31 |
| 2) 按區域分類 | 2) By geographical areas | HKD'000 | HKD'000 |
| (a) 按國家或區域分類的客戶貸款總額 | (a) Gross amount of loans and advances to customers by countries or geographical areas | | |
| - 香港 | - Hong Kong | 7,222,869 | 8,257,217 |
| - 中國 | - China | 2,600,453 | 3,019,044 |
| - 澳洲 | - Australia | 3,064,282 | 4,625,878 |
| - 其他 | - Others | 6,788,836 | 5,882,168 |
| | | <u>19,756,440</u> | <u>23,884,407</u> |
| (b) 按國家或區域分類的逾期客戶貸款總額 | (b) Overdue loans and advances to customers by countries or geographical areas | | |
| - 開曼群島 | - Cayman Islands | 130,844 | 130,889 |
| | | <u>130,844</u> | <u>130,889</u> |
| (c) 按國家或區域分類已作個別減值客戶的貸款 | (c) Impaired loans and advances to customers which are individually determined to be impaired, by countries or geographical areas | | |
| - 中國 | - China | - | - |
| - 香港 | - Hong Kong | - | 4,393 |
| - 開曼群島 | - Cayman Islands | 130,844 | 130,889 |
| | | <u>130,844</u> | <u>135,082</u> |



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國際債權

已確認之風險轉移影響，佔本銀行10%或以上之國際債權，按交易對手之所在地及類別分類之國際債權分析如下。

3) International Claims

Breakdown of the international claims by countries that constitutes 10% or more of the total international claim, according to the location of the counterparties and the type of counterparties after taking into account of transfer of risk.

| | | 其他非銀行私人機構 | | | | | 總計 |
|-------------|--|---------------------------------|------------------------------|-------------|-------------|-------------|-------------|
| | | 銀行 | 公營機構 | 其他非銀行財 | 其他非銀行私 | 其他 | |
| | | | | 務機構 | 人機構 | | |
| Banks | Official sector | Non-bank financial institutions | Non-financial private sector | Others | Total | | |
| 2016年6月30日 | As of 2016-06-30 | HKD Million | HKD Million | HKD Million | HKD Million | HKD Million | HKD Million |
| 發展國家，其中法國 | Developed countries of which France | 16,060 | - | - | 36 | - | 17,016 |
| 發展中亞太區，其中中國 | Developing Asia-Pacific of which China | 3,720 | - | - | 4,968 | - | 8,708 |
| 總計 | Total | 20,700 | - | - | 5,024 | - | 25,724 |

| | | 其他非銀行私人機構 | | | | | 總計 |
|-------------|--|---------------------------------|------------------------------|-------------|-------------|-------------|-------------|
| | | 銀行 | 公營機構 | 其他非銀行財 | 其他非銀行私 | 其他 | |
| | | | | 務機構 | 人機構 | | |
| Banks | Official sector | Non-bank financial institutions | Non-financial private sector | Others | Total | | |
| 2016年12月31日 | As of 2016-12-31 | HKD Million | HKD Million | HKD Million | HKD Million | HKD Million | HKD Million |
| 發展國家，其中法國 | Developed countries of which France | 8,117 | - | - | 127 | - | 8,244 |
| 發展中亞太區，其中中國 | Developing Asia-Pacific of which China | 2,594 | - | - | 7,220 | - | 8,814 |
| 總計 | Total | 8,711 | - | - | 7,347 | - | 16,058 |



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VII. Non-bank Mainland Exposures

VI. 國內非銀行的風險敞口

| 幣百萬元 | | Figures in HKD million | | as of 2016-06-30 | | 總計 Total |
|---|---|--|--|------------------|--|-------------|
| | | 資產負債表內 的風險敞口 On-balance Sheet Exposure | 或有負債 Off-balance Sheet Exposure | | | |
| 交易對手的類別 | Types of counterparties | | | | | |
| 1 中央政府、中央政府擁有的實體和其子公司和合資企業 | 1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs) | 5,987 | 12,434 | | | 18,421 |
| 2 地方政府、當地政府擁有的實體及其子公司和合資企業 | 2 Local governments, local government-owned entities and their subsidiaries and JVs | 388 | - | | | 388 |
| 3 中華人民共和國國民居住在中國大陸或其他實體成立於中國大陸和其子公司和合資企業 | 3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs | 1,207 | 51 | | | 1,258 |
| 4 其他中央政府擁有的實體沒有報告在上述第 1 項 | 4 Other entities of central government not reported in item 1 above | - | - | | | - |
| 5 其他地方政府擁有的實體沒有報告在上述第 2 項 | 5 Other entities of local governments not reported in item 2 above | 155 | - | | | 155 |
| 6 中華人民共和國國民居住在中國內地以外或其他實體成立於中國內地以外地區而信貸授予中國大陸 | 6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China | 13 | 2 | | | 15 |
| 7 其他交易對手而匯本分行認為是國內非銀行的風險敞口 | 7 Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures | 441 | 309 | | | 750 |
| 總計 | Total | 8,169 | 12,766 | | | 20,935 |
| 總計扣除撥備 | Total assets after provision | 45,222 | | | | |
| 資產負債表內的風險敞口佔總資產之百分比 | On-balance sheet exposures as percentage of total assets | 18.06% | | | | |

| (重述) | | (Restated) | | as of 2015-12-31 | | 總計 Total |
|---|---|--|--|------------------|--|-------------|
| | | 資產負債表內 的風險敞口 On-balance Sheet Exposure | 或有負債 Off-balance Sheet Exposure | | | |
| 交易對手的類別 | Types of counterparties | | | | | |
| 1 中央政府、中央政府擁有的實體和其子公司和合資企業 | 1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs) | 8,270 | 3,293 | | | 11,563 |
| 2 地方政府、當地政府擁有的實體及其子公司和合資企業 | 2 Local governments, local government-owned entities and their subsidiaries and JVs | - | - | | | - |
| 3 中華人民共和國國民居住在中國大陸或其他實體成立於中國大陸和其子公司和合資企業 | 3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs | 2,415 | 262 | | | 2,677 |
| 4 其他中央政府擁有的實體沒有報告在上述第 1 項 | 4 Other entities of central government not reported in item 1 above | - | - | | | - |
| 5 其他地方政府擁有的實體沒有報告在上述第 2 項 | 5 Other entities of local governments not reported in item 2 above | 427 | - | | | 427 |
| 6 中華人民共和國國民居住在中國內地以外或其他實體成立於中國內地以外地區而信貸授予中國大陸 | 6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China | 16 | - | | | 16 |
| 7 其他交易對手而匯本分行認為是國內非銀行的風險敞口 | 7 Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures | 1,097 | 138 | | | 1,235 |
| 總計 | Total | 12,231 | 3,693 | | | 15,924 |
| 總計扣除撥備 | Total assets after provision | 38,680 | | | | |
| 資產負債表內的風險敞口佔總資產之百分比 | On-balance sheet exposures as percentage of total assets | 31.61% | | | | |

III. 貨幣風險 VIII. Currency Risk

幣百萬元 Figures in HKD million
外匯的淨持有額佔持有外幣淨總額 10% 或以上 The net position in a particular foreign currency where it constitutes 10% or more of the total net position in all foreign currencies.

| | | as of 2016-06-30 | | | | | | |
|------------------|--|------------------|-----------|-----------|-----------|------------|-------------|-------------|
| | | 美元 USD | 澳元 AUD | 日圓 JPY | 歐元 EUR | 人民幣 CNY | 新加坡元 SGD | 總計 Total |
| 項資產 | Spot assets | 30,831 | 2,850 | 1,701 | 3,916 | 230 | 1,498 | 41,026 |
| 項負債 | Spot liabilities | (24,901) | (7,556) | (186) | (2,961) | (510) | - | (36,204) |
| 遠期買入 | Forward purchases | 8,663 | 5,885 | - | - | 427 | 1,490 | 14,445 |
| 遠期賣出 | Forward sales | (12,672) | (1,149) | (1,509) | (915) | (140) | (2,980) | (19,265) |
| 期權淨頭寸 長(短)淨頭寸 | Net options position Net long (or net short) position | (89) | 10 | 6 | 40 | 7 | 8 | 2 |
| 結構性倉庫淨額 | Net structural position | - | - | - | - | - | - | - |
| | | as of 2015-12-31 | | | | | | |
| | | 美元 USD | 澳元 AUD | 日圓 JPY | 歐元 EUR | 人民幣 CNY | 總計 Total | |
| 項資產 | Spot assets | 19,170 | 5,052 | 3,346 | 4,698 | 861 | 33,754 | |
| 項負債 | Spot liabilities | (22,584) | (3,881) | (1,141) | (4,652) | (19) | (32,358) | |
| 遠期買入 | Forward purchases | 10,367 | 1,605 | 844 | - | 228 | 12,842 | |
| 遠期賣出 | Forward sales | (7,045) | (3,274) | (2,839) | - | (1,092) | (14,250) | |
| 期權淨頭寸 長(短)淨頭寸 | Net options position Net long (or net short) position | (83) | 2 | 10 | 44 | (3) | (10) | |
| 結構性倉庫淨額 | Net structural position | - | - | - | - | - | - | |



法國外資銀行 香港分行

NATIXIS
HONG KONG BRANCH

主要財務資料披露聲明截至二零一六年六月三十日止

KEY FINANCIAL INFORMATION DISCLOSURE STATEMENTS AS AT 30 JUNE 2016

IV. 流動性

IX. Liquidity

| 百分比 | Figures in percentage | 2016-06-30 | 2015-06-30 |
|-------------|--|------------|------------|
| 定期平均流動性維持比率 | Average liquidity maintenance ratio for the period | 47.02% | 43.37% |

法國外資銀行香港分行根據總行和由香港金融管理局發出的監管政策手冊 (LM-2) 《穩健的流動資金風險管理系統及管控措施》之全球現金和流動資金風險的框架下管理流動資金。

Natixis SA Hong Kong Branch manages its liquidity under the global funding and liquidity risk framework set at head-office level and the local regulatory requirement set forth by the Hong Kong Monetary Authority in Supervisory Policy Manual LM-2, Sound Systems and Controls for Liquidity Risk Management.

每天監測現金預測、流動資金缺口以及資產負債表內按貨幣和/或資金來源的風險承擔。法國外資銀行香港分行之財務業務在本地資產負債管理委員會的監督下管理流動資金風險。

Cash flow projection, liquidity gaps as well as balance sheet exposures by currency and/or sources of funding are being monitored on a daily basis. Natixis SA Hong Kong Branch Treasury manages the liquidity risk under the oversight of the local Assets & Liabilities Management Committee.

V. 薪酬制度披露

X. Remuneration System

根據由香港金融管理局發出的監管政策手冊 (CG-5) 《穩健的薪酬制度指引》第3節，法國外資銀行香港分行符合指引要求，其已採用總行之薪酬制度。

Pursuant to section 3 of Supervisory Policy Manual (CG-5) Guidelines on a sound remuneration system issued by Hong Kong Monetary Authority, Natixis SA Hong Kong Branch complies with the requirement and has adopted the remuneration system of Natixis, Head Office.

本行之薪酬制度在法國外資銀行2015年註冊文件第2.4節「法國外資銀行的補償政策」披露。

The Bank's remuneration system is disclosed in section 2.4 "Natixis Compensation Policy" of Natixis registration document 2015.

2. 附錄 - 銀行資料 (綜合數字)

Section B - Bank Information (Consolidated Basis)

| | | 2016-06-30 | 2015-12-31 |
|---|---|---------------------|---------------------|
| 資本及資本充足比率 | I. Capital and Capital Adequacy | | |
| 資本充足比率 | Capital Adequacy Ratio | 15.0% | 14.3% |
| 2015年12月31日及2016年6月30日資本充足比率是分別根據「資本規定指引」/「巴塞爾資本協定3」。 | The capital adequacy ratio as of 31 December 2015 and 30 June 2016 have been calculated in accordance with the Capital Requirements Directive rules/ Basel 3 rules. | | |
| | | 2016-06-30 | 2015-12-31 |
| | | 百萬歐元 EUR Million | 百萬歐元 EUR Million |
| 股東資金總額 | Shareholders' funds | 16,764 | 19,160 |
| 其他財務資料 | II. Other financial information | 2016-06-30 | 2015-12-31 |
| | | 百萬歐元 EUR Million | 百萬歐元 EUR Million |
| 總資產 | Total assets | 634,882 | 600,257 |
| 總負債 | Total liabilities | 516,116 | 481,097 |
| 總貸款 | Total loans and advances | 198,375 | 178,651 |
| 總存款 | Total customer deposits | 84,710 | 84,090 |
| | | 2016-06-30 | 2015-06-30 |
| | | 百萬歐元 EUR Million | 百萬歐元 EUR Million |
| 除稅前溢利 | Pre-tax profits | 970 | 1,357 |

總貸款包括貸款予銀行同業及客戶未扣撥。

Total loans and advances include loans and advances to banks and customers less provisions.



法國外資銀行 香港分行

NATIXIS
HONG KONG BRANCH

主要財務資料披露聲明書截至二零一六年六月三十日止

KEY FINANCIAL INFORMATION DISCLOSURE STATEMENTS A9 AT 30 JUNE 2016

該披露從披露方來的聲明

茲將法國外資銀行香港分行截至二零一六年六月三十日
主要財務資料披露聲明書呈覽。茲證明這份聲明書在
有關項目上，已遵照《銀行業(披露)規則》，並且就本人所知
相信，乃真實無訛，亦不具誤導成份。

Chief Executive's Declaration of Compliance

We have pleasure in presenting the Key Financial Information Disclosure Statement of Natixis, Hong Kong Branch for the period ended 30 June 2016. We confirm that the Disclosure Statement complies in all material respects with the Banking (Disclosure) Rules and, to the best of my knowledge and belief, it is not false or misleading.

Alain Gaillet
Chief Executive
Hong Kong Branch

30 September 2016

Alain Gaillet
區總裁
香港分行

二零一六年九月三十日